

Curriculum Vitae – Benjamin Réal Douglas Alarie

May 2026

Personal Information

NAME & TITLE: Benjamin Réal Douglas Alarie
Professor of Law and Osler Chair in Business Law

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Academic Qualifications

2003	LL.M.	Law	Yale Law School
2002	J.D.	Law	University of Toronto, with honours standing
2002	M.A.	Economics	University of Toronto, 1 st in class
1999	B.A.	Economics	Wilfrid Laurier University, with high distinction

Employment & Professional Experience

2018 - present	Full Professor, Faculty of Law, University of Toronto
2016 - present	Osler Chair in Business Law, Faculty of Law, University of Toronto
2011 - 2015	Associate Dean, First Year Program, Faculty of Law, University of Toronto
2009 - 2018	Associate Professor (with tenure), Faculty of Law, University of Toronto
2004 - 2009	Assistant Professor (tenure-track), Faculty of Law, University of Toronto
2003 - 2004	Law Clerk to Madam Justice Louise Arbour, Supreme Court of Canada

Research Interests

tax law, artificial intelligence, economic analysis of law, judicial decision-making

Academic Honours

2024	Association of American Publishers (AAP) PROSE Award for <i>The Legal Singularity: How Artificial Intelligence Can Make Law Radically Better</i> . Donner Prize Shortlist for <i>The Legal Singularity: How Artificial Intelligence Can Make Law Radically Better</i> .
2016	Clifford Chance Prize for outstanding paper (Regulation by Machine), Neural Information Processing Conference, Barcelona, Spain
2009	Alan Mewett QC Prize for teaching excellence, Faculty of Law, University of Toronto
2004	Osgoode Society for Canadian Legal History Prize, Ontario Bar Examinations (99th percentile)

2003	Shearman Sterling Prize for best business law article, Univ. of Toronto Faculty of Law Review
1999-2002	Junior Fellow, Massey College, University of Toronto

Awards

2009	Alan Mewett QC Prize for Excellence in Teaching, University of Toronto Faculty of Law
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Grants

Career Total: \$232,783

2012-14	University of Toronto, Faculty of Law, Research Grant (CAD 5,000), annually from 2012-2014	\$15,000
2011	Social Sciences and Humanities Research Council of Canada, Standard Research Grant (CAD 63,850 with Andrew Green)	\$63,850
2011	University of Toronto, Faculty of Law, Research Assistant Grant	\$7,500
2010	Canadian Foundation for Innovation, Leaders Opportunity Fund (CAD 68,433 with Andrew Green)	\$68,433
2010	Borden Ladner Gervais LLP Legal Research Fellowship (CAD 12,000 with Julianne Gu)	\$12,000
2010	Wright Foundation Grant (CAD 5,000 with Sujit Choudhry)	\$5,000
2009	University of Toronto, Faculty of Law, Research Assistant Grant (CAD 7,500 with Andrew Green)	\$7,500
2008	University of Toronto, Faculty of Law, SSHRC Institutional Grant (CAD 2,300)	\$2,300
2007	University of Toronto, Faculty of Law, SSHRC Institutional Grant (CAD 1,000)	\$1,000
2007	Connaught New Staff Matching Grant, University of Toronto	\$10,000
2007	University of Toronto, Faculty of Law, SSHRC Institutional Grants (CAD 2,100 and CAD 3,100),	\$5,200
2006	University of Toronto, Faculty of Law, Research Assistant Grants (CAD 7,500 with Andrew Green; CAD 7,500 with David Duff)	\$15,000
2005	Borden Ladner Gervais LLP Legal Research Fellowship (CAD 10,000 with Jim Dinning)	\$10,000
2004	University of Toronto, Connaught New Faculty Grant	\$10,000

Books, Edited Books and Collections

Total Books:	9
Timeframe:	2006 to the present

2026	With Samuel Becher, <i>Superjustice</i> (Oxford University Press, 2026), 256pp.
2025	Edited with Jutta Brunnée, Brenda Cossman, and Andrew Green, <i>Law in a Changing World: The Climate Crisis</i> (University of Toronto Press, 2025), 336pp.
2023	With Abdi Aidid, <i>The Legal Singularity</i> (University of Toronto Press, 2023), 208pp.
2018	With David Duff, Geoffrey Loomer and Lisa Philipps, <i>Canadian Income Tax Law, 6th ed.</i> (LexisNexis Butterworths, 2018), 1420pp.

- 2017 With Andrew Green, *Commitment and Cooperation on High Courts: A Cross-Country Examination of the Institutional Constraints on Judicial Decision-Making* (Oxford University Press, 2017), 352pp.
- 2015 With David Duff, Kim Brooks, Geoffrey Loomer and Lisa Philipps, *Canadian Income Tax Law, 5th ed.* (LexisNexis Butterworths, 2015), 1429pp.
- 2012 With David Duff, Kim Brooks, Geoffrey Loomer and Lisa Philipps, *Canadian Income Tax Law, 4th ed.* (LexisNexis Butterworths, 2012), 1358pp.
- 2009 With David Duff, Kim Brooks, and Lisa Philipps, *Canadian Income Tax Law, 3rd ed.* (LexisNexis Butterworths, 2009), 1387pp.
- 2006 With David Duff, Kim Brooks, and Lisa Philipps, *Canadian Income Tax Law, 2nd ed.* (LexisNexis Butterworths, 2006). 1435pp.

Book Chapters

Total: 15
Timeframe: 2003 to the present

- 2025 “Markets, Mobilization, and Transformation: Approaches to Innovation in Addressing Climate Change,” in Jutta Brunnée, Brenda Cossman, Andrew Green, and Benjamin Alarie, eds., *Law in a Changing World: The Climate Crisis* (University of Toronto Press, 2025) 293-307, with Andrew Green. 15pp. Peer reviewed.
- “Introduction: How Climate Change Is Affecting Law and What to Do about It,” in Jutta Brunnée, Brenda Cossman, Andrew Green, and Benjamin Alarie, eds., *Law in a Changing World: The Climate Crisis* (University of Toronto Press, 2025) 3-18, with Jutta Brunnée, Brenda Cossman, and Andrew Green. 16pp.
- 2023 “Explainable AI and Taxation: A Real-Life Application” in Dennis Weber, ed., *The Implications of Online Platforms and Technology for Taxation* (IBFD, 2023), pp. 283-305, with Anthony Niblett. Peer reviewed.
- 2022 “Technology and the Future of Tax Dispute Resolution Processes and Practices” in Pooja Mihailovich and John Sorensen, eds., *Tax Disputes and Litigation in Canada* (Canadian Tax Foundation, 2022), with Arthur Cockfield. Peer reviewed.
- 2021 “Quantitative Analysis of Judicial Voting”, in David Law et al., eds., *Research Methods in Constitutional Law* (Elgar), with Andrew Green. Peer reviewed.
- “Data Analytics and Tax Law”, in Roland Vogl et al., eds., *Research Handbook on Big Data Law* (Edward Elgar, 2021), with Anthony Niblett and Albert Yoon. Peer reviewed.
- 2018 “Legislated Interpretation and Tax Avoidance in Canadian Income Tax Law”, in Christopher Hunt et al., eds., *Legislating Statutory Interpretation: Perspectives from the Common Law World* (Carswell, 2018) at 75-110, with David Duff. Peer reviewed.
- 2015 “The Challenge of Tax Avoidance for Social Justice in Taxation”, in H.P. Gaisbauer, G. Schweiger, and C. Sedmak, eds., *Philosophical Explorations of Justice and Taxation* (Springer International, 2015) 83-100. 18pp.
- 2011 “Tax Aspects of Canadian Fiscal Federalism”, in Gianluigi Bizioli, ed., *Tax Aspects of Fiscal Federalism: A Comparative Analysis* (Kluwer Law International, 2011) 79-136, with Richard M. Bird. 58pp.
- “The VAT Treatment of Real and Immovable Property in Canada”, in Robert van Brederode, ed., *Immovable Property under VAT: A Comparative Global Analysis* (Kluwer Law International, 2011), at 83-121, with Pierre-Pascal Gendron. 39pp.

- 2008 “National Report Canada”, in Michael Lang et al., eds., *Tax Compliance Costs for Companies in an Enlarged European Community* (Kluwer Law International / Linde Verlag, 2008) at 133-156, with Alan Macnaughton. 24pp.
- “Bet on It: The Taxation of Online Gaming”, in David Chodikoff and James Horvath, eds., *The Taxation and Valuation of Technology* (Irwin Law, 2008) at 115-138, with Alex Igelman. 24pp.
- Reprinted with permission in A. Usha, ed., *Tax Laws: Global Perspectives* (Amicus Books, 2007) at 162-190.
- Reprinted with permission in L. Padmavathi, ed., *Online Gambling and Law* (Amicus Books, 2009) at 127-155.
- 2007 “Retroactivity and the General Anti-Avoidance Rule”, in David Duff and Harry Erlichman, eds., *Tax Avoidance in Canada after Canada Trustco and Mathew* (Irwin Law, 2007) 197-219. 24pp.
- 2005 “An Income-Contingent Financing Program for Ontario”, in Frank Iacobucci and Carolyn Tuohy, eds., *Taking Public Universities Seriously* (University of Toronto Press, 2005) at 555-596, with David Duff. 42pp.
- 2003 “State Regulatory Competition and the Threat to Corporate Governance”, in Thomas J. Courchene and Donald J. Savoie, eds., *Art of the State: Governance in a World Without Frontiers* (McGill-Queen’s University Press, 2003) at 165-202, with Ronald J. Daniels. 38pp.

Articles

Total: 69

Timeframe: 2003 to the present

- 2026 “Legal Order in the Age of AI Agents,” *University of Toronto Law Journal* (forthcoming 2026), with Samuel I. Becher. 54pp. Peer reviewed.
- “Cognitive Infrastructure for Public Revenue Systems,” *Canadian Tax Journal* (forthcoming 2026), 16pp.
- 2025 “LexOptima: The promise of AI-enabled legal systems” (2025) 75(1) *University of Toronto Law Journal* 73-121, with Samuel I. Becher.
- 2024 “Generative AI for Tax: Looking Back, Looking Ahead” (2024) 182(6) *Tax Notes Federal* 1069-1078.
- 2023 “AI and the Future of Tax Avoidance” (2023) 181(10) *Tax Notes Federal* 1809-1815.
- “Automated Tax Planning: Who’s Liable When AI Gets It Wrong?” (2023) 180(13) *Tax Notes Federal* 2297-2305, with Rory McCreight and C. Tucciarone.
- “Will AI Replace Tax Practitioners?” (2023) 181(5) *Tax Notes Federal* 855-861, with Rory McCreight and C. Tucciarone.
- “The Path of Tax Law: Toward Legal Singularity” (2023) 180(9) *Tax Notes Federal* 1455-1462, with Rory McCreight and C. Tucciarone.
- “The Ethics of Generative AI in Tax Practice” (2023) 180(5) *Tax Notes Federal* 785-793, with Rory McCreight.
- “The Rise of Generative AI for Tax Research” (2023) 179(9) *Tax Notes Federal* 1509-1522, with Kim Condon, Susan Massey, and Christopher Yan.
- “The Rise of the Robotic Tax Analyst” (2023) 178(1) *Tax Notes* 57-63.
- “The Intersection Between Tax Credits and Trade or Business” (2023) 178(5) *Tax Notes* 689-695, with Christopher Yan.
- “Relief of Innocent Spouses—Not So Podlucky” (2023) 178(9) *Tax Notes* 1339-1347, with Susan Massey and Christopher Yan.

- "Overcoming Accuracy-Related Penalties with Reasonable Cause" (2023) 178(13) *Tax Notes* 1995-2002, with C. Tucciarone and C. Yan.
- 2022 "The Debt-Equity Distinction and Tribune Media" (2022) 175(4) *Tax Notes* 593-600, with Kathrin Gardhouse.
- "Disguised Distributions and Management Fees: Aspro Revisited" (2022) 175(9) *Tax Notes* 1401-1408, with Christopher Yan.
- "Reserve Mechanical: Microcaptive Insurance Arrangement Denied on Appeal" (2022) 175(13) *Tax Notes* 2037-2045, with Bettina Xue Griffin.
- "Situational Awareness: Accurate Financial Recordkeeping and Business Deductions" (2022) 176(5) *Tax Notes* 713-719, with Kathrin Gardhouse.
- "Deducting Legal Expenses: Unpacking the IRS's Appeal in Mylan" (2022) 176(9) *Tax Notes* 1419-1426, with Kim Condon.
- "Tax Credits That Bond a Partnership: Revisiting Cross Refined Coal" (2022) 176(13) *Tax Notes* 2069-2074, with Bettina Xue Griffin.
- "Chemoil: Economic Substance, Tax Credits, and Unprofitable Ventures" (2022) 177(5) *Tax Notes* 719-727, with Christopher Yan.
- "Cashaw: Conflicting Duties and the Trust Fund Recovery Penalty" (2022) 177(9) *Tax Notes* 1257-1267, with Ann Velez.
- "Timing is Everything: The Step Transaction Doctrine in GSS Holdings", (2022) 174 *Tax Notes Federal* 1849, with Stefanie Di Giandomenico.
- "Using Machine Learning to Evaluate the Existence of a Trade or Business: Olsen", (2022) 174 *Tax Notes Federal* 1231, with Christopher Yan.
- "Using Machine Learning to Crack the Tax Code", (2022) 174 *Tax Notes Federal* 661, with Bettina Xue Griffin.
- 2021 "Predicting Worker Classification in the Gig Economy", (2021) 173 *Tax Notes Federal* 1733, with Kathrin Gardhouse.
- "Battling Uphill Against the Assignment of Income Doctrine", (2021) 173 *Tax Notes Federal* 1253, with Kathrin Gardhouse.
- "Would Management Fees by Any Other Name Still be Deductible", (2021) 173 *Tax Notes Federal* 499, with Christopher Yan.
- "Seventh Circuit Affirms Spouse is Not so Innocent on Appeal", (2021) 172 *Tax Notes Federal* 2149, with Stefanie Di Giandomenico.
- "Captive Insurance Appeal in Reserve Mechanical Will Likely Fail", (2021) 172 *Tax Notes Federal* 1431, with Bettina Xue Griffin.
- "Economic Substance Doctrine: Still Giving Perrigo Heartburn?", (2021) 172 *Tax Notes Federal* 599, with Christopher Yan.
- "Will Machines Replace Us? Machine-Authored Texts and the Future of Scholarship", (2021) 3(2) *Law, Technology and Humans* 5, with Arthur Cockfield. Peer reviewed.
- "An Unprofitable Pretax Venture Can Still be a Partnership", (2021) 171 *Tax Notes Federal* 1951, with Bettina Xue Griffin and Christopher Yan.
- 2020 "Ahead by a Century: Tim Edgar, machine-learning and the future of anti-avoidance", (2020) 68(2) *Canadian Tax Journal* 613-629. Peer reviewed.
- "Predicting Economic Substance Cases with Machine Learning", (2020) 22(2) *Journal of Tax Practice and Procedure* 35-41, with Abdi Aidid. Peer reviewed.
- "Using AI to characterize financing between related parties", (May 18, 2020) 96(7) *Tax Notes State*

- 915-920, with Abdi Aidid and Bettina Xue.
- 2019 "Turning Standards into Rules Part 5: Weighing the Factors in Capital Gains vs. Ordinary Income Decisions", (January 14, 2019) (*Bloomberg, Bureau of National Affairs*). 8 pages, double spaced.
- 2018 "Turning Standards into Rules Part 4: Machine Learning and Economic Substance", (December 28, 2018) 249 DTR 11 (*Bloomberg, Bureau of National Affairs*). 8 pages, double spaced.
- "Turning Standards into Rules Part 3: Behavioral Control Factors in Employee vs. Independent Contractor Decisions", (December 14, 2018) (*Bloomberg, Bureau of National Affairs*). 8 pages, double spaced.
- "Turning Standards into Rules Part 2: How Do Financial Risk Factors Affect Debt vs. Equity Determinations?", (December 3, 2018) 233 DTR 10 (*Bloomberg, Bureau of National Affairs*). 8 pages, double spaced.
- "Turning Standards into Rules Part 1: Using Machine Learning to Predict Tax Outcomes", (September 18, 2018) 182 DTR 10 (*Bloomberg, Bureau of National Affairs*). 8 pages, double spaced.
- "How Artificial Intelligence will Affect the Practice of Law", (2018) 68(1) *University of Toronto Law Journal* 106-124, with Anthony Niblett and Albert Yoon. 18pp. Peer reviewed.
- "Computational Legal Research and the Advocates of the Future", (2018) 36(4) *Advocates' Quarterly* 12-17, with Anthony Niblett and Albert Yoon. 6pp.
- 2016 "Using Machine Learning to Predict Outcomes in Tax Law", (2016) 58(3) *Canadian Business Law Journal* 231-254, with Anthony Niblett and Albert Yoon. 24pp. Peer reviewed.
- "Law in the Future", (2016) 66(4) *University of Toronto Law Journal* 423-428, with Anthony Niblett and Albert Yoon. 6pp. Peer reviewed.
- "The Path of the Law: Towards Legal Singularity", (2016) 66(4) *University of Toronto Law Journal* 443-455. 13pp. Peer reviewed.
- 2015 "Panel Selection on High Courts", (2015) 65(4) *University of Toronto Law Journal* 335-381, with Andrew Green and Edward Iacobucci. 47pp. Peer reviewed.
- 2014 "Policy Preferences and Expertise in Canadian Tax Adjudication", (2014) 62(4) *Canadian Tax Journal* 985-1027, with Andrew Green. 43pp. Peer reviewed.
- "Advance Tax Rulings in Perspective: A Theoretical and Comparative Analysis", (2014) 20(4) *New Zealand Journal of Taxation Law and Policy* 355-384, with Kalmen Datt, Adrian Sawyer and Greg Weeks. 30pp. Peer reviewed.
- "Accumulating Wisdom: An Updated Empirical Examination of Class Counsel Fees in Ontario Class Actions", (2014) 9(2) *Canadian Class Action Review* 355-384, with Peter Flynn. 30pp.
- "The Importance of Family Resemblance in 'Series of Transactions' after Copthorne Holdings", (2014) 62(1) *Canadian Tax Journal* 69-109, with Julia Lockhart. 41pp. Peer reviewed.
- 2011 "The Taxation of Winnings from Poker and other Gambling Winnings in Canada", (2011) 59(4) *Canadian Tax Journal* 731-763. 33pp. Peer reviewed.
- 2010 "Interventions at the Supreme Court of Canada: Accuracy, Affiliation and Acceptance", 48 *Osgoode Hall Law Journal* 381-410 (2010), with Andrew Green. 30pp. Peer reviewed.
- "Trebilcock on Tax Avoidance", 60(2) *University of Toronto Law Journal* 623-642 (2010). 20pp. Peer reviewed.
- "Assessing Tax-Free Savings Accounts: Promises and Pressures", 57(3) *Canadian Tax Journal* 504-532 (2009). 29pp. Peer reviewed.
- 2009 "Charter Decisions the McLachlin Era: Collegiality and Ideology at the Supreme Court of Canada", 47 *Supreme Court Law Review* (2d) 475-511 (2009), with Andrew Green. 37pp.
- "Mutual Misunderstanding in Contract", 46(4) *American Business Law Journal* 531-572 (2009). 42pp. Peer reviewed.

- "Policy Preference Change and Appointments to the Supreme Court of Canada", 47 *Osgoode Hall Law Journal* 1-46 (2009), with Andrew Green. 47pp. Peer reviewed.
- 2008 "Should They All Just Get Along? Judicial Ideology, Collegiality, and Appointments to the Supreme Court of Canada", 58 *University of New Brunswick Law Journal* 73-91 (2008), with Andrew Green. 19pp.
Reprinted with permission in Adam Dodek and Lorne Sossin, eds., *Judicial Independence in Context* (Irwin Law, 2010).
- "The Legacy of UK Tax Concepts in Canadian Income Tax Law", [2008] *British Tax Review* 228-252, with David Duff. 25pp. Peer reviewed.
- "Kingstreet Investments: Taking a Pass on the Defence of Passing On", 46(1) *Canadian Business Law Journal* 36-49 (2008). 14pp. Peer reviewed.
- 2007 "Remedies and Alternative Contracts", 44(4) *American Business Law Journal* 639-671 (2007), with Jim Dinning. 33pp. Peer reviewed.
- "Tax Policy, Capital Structure, and Income Trusts", 45(1) *Canadian Business Law Journal* 1-19 (2007), with Edward Iacobucci. 20pp. Peer reviewed.
- "Rethinking the Approval of Class Counsel's Fees in Ontario Class Actions", 4(1) *Canadian Class Action Review* 14-46 (2007). 33pp.
- "The Reasonable Justice", 57(2) *University of Toronto Law Journal* 195-226 (2007), with Andrew Green. 32pp. Peer reviewed.
- 2006 "The Taxation of Strike Pay", 54(2) *Canadian Tax Journal* 426-449 (2006), with Matthew Sudak. 24pp. Peer reviewed.
- 2005 "Symposium on Tax Avoidance After Canada Trustco and Mathew", 53(4) *Canadian Tax Journal* 1010-1037 (2005), with Sanjana Bhatia and David Duff. 28pp. Peer reviewed.
- 2004 "Divided Entitlements and Intermediate Default Rules", 9(2) *Stanford Journal of Law, Business & Finance* 135-175 (2004). 41pp.
- 2003 "Executive Compensation and Tax Policy: Lessons for Canada from the Experience of the United States in the 1990s", 61 *University of Toronto Faculty of Law Review* 39-77 (2003). 39pp.

Book Reviews

Total: 1
Timeframe: 2004 to the present

- 2011 "The Transformation of the Supreme Court of Canada", review of Donald R. Songer, 61(1) *University of Toronto Law Journal* 173-178 (2011). 6pp. Peer reviewed.

Papers, Lectures and Conference Presentations

Total: 239
Timeframe: 2004 -- to the present

- 2026 "Can AI Make the Law More Just? The Bold Vision Behind Blue J," TechTO Together Toronto, January 12, 2026, Toronto, Ontario. Invited.
- "The future of AI for tax research: key developments in 2026 and beyond," Alternative Accountancy Tech Summit 2026, March 2-3, 2026, Wyboston Lakes Resort, Bedfordshire, United Kingdom. Invited.
- Invited academic presentation on AI and legal reasoning, University of North Carolina at Chapel Hill, April

9, 2026, Chapel Hill, North Carolina.

Invited presentation on AI-driven transformation of tax practice, Deloitte University, April 24, 2026, Dallas, Texas.

- 2025 Invited keynote “AI Is Making Tax Law Better,” 16th International ATAX Conference on Tax Administration (“Tax Administration: Getting It Right”), UNSW Business School, April 8–9, 2025, Pullman Sydney Hyde Park, Sydney, Australia.

“Understanding Generative AI,” IBFD Dialogues on International Taxation seminar (“Unlocking the Potential of Generative AI for Tax Professionals”), 77th International Fiscal Association (IFA) Annual Congress, October 5–9, 2025, Lisbon, Portugal. Invited.

“From Hours to Impact: Mastering AI Tax Research” (workshop, with Ashley Francis, November 16) and “The Future of AI for Tax: Evolving Technology and User Impact” (panel, with Julie Allen of PwC, November 18), 50th AICPA & CIMA National Tax Conference, November 16–18, 2025, Washington Hilton, Washington, D.C. Invited.

Co-hosted webinar on Excise Tax Act content and generative AI tax research with John Oakey, CPA Canada, May 27, 2025.

“How generative AI is impacting research and client service,” AICPA July Town Hall, July 2025. Invited.

- 2024 “AI and Tax Law: Theory and Practice,” University of Florida workshop, January 10, 2024.

Plenary keynote, “AI and the future of tax,” American Bar Association Midyear Meetings, January 20, 2024, San Francisco, California.

Keynote, “Generative AI and taxation law,” University of Vienna, February 5, 2024, Vienna, Austria.

Keynote address, “The Legal Singularity,” Robins Appleby annual partners retreat, February 8, 2024, Niagara-on-the-Lake, Ontario.

“The Legal Singularity,” Government of Canada Data Conference, February 21, 2024, Ottawa, Ontario.

“AI and the legal profession,” MaRS Impact AI Conference, February 22, 2024, Toronto, Ontario.

Keynote address, “AI and the future of tax,” Canada Revenue Agency, Toronto Tax Services Office, February 29, 2024, Toronto, Ontario.

Panellist on AI and tax, DC Bar and Federal Bar Association Section on Taxation, Georgetown University Law Center, April 18, 2024, Washington, D.C.

Live demo of Blue J (with Belinda Buvens, Procter & Gamble) and closing panel on the “now and next” of AI in tax and accounting (with Nancy Hawkins, Thomson Reuters), Tax Executives Institute 2024 Tax Technology Seminar, April 29–30, 2024.

“Using AI to enhance tax services,” National Tax Association Spring Symposium, Georgetown University, May 10, 2024, Washington, D.C.

“The Future of Mediation in the Emerging Age of AI,” International Academy of Mediators Spring Conference, with Allan Stitt, May 31, 2024, Seattle, Washington.

“Generative AI for Tax: Hype or Reality?” 9th International Conference on Taxpayer Rights, University of Antwerp, June 5, 2024, Antwerp, Belgium.

Main stage address on the transformative impact of generative AI in tax, KPMG EMA Tax Summit, June 6, 2024, London, United Kingdom (800+ tax professionals).

Panellist, “Artificial Intelligence, ChatGPT, and Circular 230,” 16th Annual Tax Controversy Forum, New York University, June 28, 2024, New York, New York.

“The New Ethics of Generative AI for Tax Research,” Florida Bar Tax Section CLE, October 25, 2024, Hollywood, Florida. Invited.

Panellist, “AI in Tax: Insights from Industry Innovators,” Tax Executives Institute TechTAXcelerate Webinar Series, December 17, 2024.

- 2023 “Using AI in tax research” invited lecture, University of Florida Graduate Tax Program (January 11, 2023).
 “Bias in AI” invited lecture, Vector Institute of Artificial Intelligence, Toronto, Ontario (January 24, 2023).
 “Will Machines Replace Us? Machine-authored Texts and the Future of Scholarship” at University of Toronto Faculty of Law (Feb., 6, 2023).
 “Climate Change and Technology” in Law in a Changing World—The Climate Crisis, University of Toronto Faculty of Law (March 2-3, 2023).
 “Generative AI in Legal Practice” at New York Legal Tech Meetup, New York, New York (March 20, 2023).
 “The Legal Singularity: How AI Can Make Law Radically Better” at KPMG UK, London UK (April 13, 2023).
 Keynote address, “The Future of Law and AI,” YPO-YNG, May 9, 2023, Toronto, Ontario.
 Plenary keynote address, “The Legal Singularity,” Canadian Association of Law Librarians (CALL) Annual Conference, May 31, 2023, Hamilton, Ontario.
 Keynote address, “The Legal Singularity,” KPMG UK, June 14, 2023, Canary Wharf, London, UK.
 “The Legal Singularity,” Toronto Law & Economics Conference, August 23, 2023, Rocky Harbour, Newfoundland.
 “The Future of AI in Law,” 6th World Legal Tech Summit, September 8, 2023, Chicago, Illinois.
 “Colloque sur l’intelligence artificielle et la fiscalité,” APFF, September 21, 2023, Montreal, Quebec.
 “Generative AI and the future of law,” Legal Tech Hub Innovation Conference, September 29, 2023, New York Law School, New York.
 “The Legal Singularity,” University of Guelph Computer Science, October 16, 2023, Guelph, Ontario.
 “The Tax Department of the Future: Reimagining Tax Technology,” Tax Executives Institute, October 23, 2023, New York, New York.
 “Ask Blue J and generative AI for tax research,” CAN-TECH Conference, October 26, 2023, Hart House, University of Toronto.
 Keynote address, “AI and the future of accounting,” Baker Tilly Canada, November 6, 2023, Toronto, Ontario.
 “The Legal Singularity,” Faculty Workshop, Pepperdine University School of Law, November 7, 2023, Malibu, California.
 “The Legal Singularity,” Dean’s public lecture speaker series, Pepperdine University School of Law, November 8, 2023, Malibu, California.
 “Generative AI and the future of tax research,” University of Florida, November 9, 2023, Miami, Florida.
 “The Rise of Generative AI for Tax Research,” AICPA Annual Conference, November 14, 2023, Washington, D.C.
 “AI and the future of tax research,” Tax Executives Institute, Tax Technology Committee invited presentation, November 16, 2023, Washington, D.C.
 “Generative AI and tax research,” CIFAR and RBC Generative AI Leadership Forum, November 20, 2023, MaRS, Toronto, Ontario.
- 2022 “An Evidence-Based Approach to Private Ordering” at UTLJ Symposium, Modern Challenges to the Judicial System, with Albert Yoon (April 22, 2022).
 “Debt-Equity and Tribute Media” at the American Bar Association – Tax Section Meeting, Washington, D.C. (May 13, 2022).
 “Decentralized Law” Siena-Toronto Law and Economics Conference, Siena, Italy (June 20-22, 2022).
 “Predictive Analytics” at Ontario Bar Association Tech Expo, Toronto, Ontario (November 10, 2022).
 “Technology and Taxes” on The Deduction Podcast with the Tax Foundation, Washington, D.C. (September 13, 2022).

"The AI Taxman: Documentary Premiere" introductory remarks, Isabel Bader Theatre, University of Toronto (September 29, 2022).

"The Emergence of Analytics for Tax Positions" American Bar Association Mid-Year Tax Section Meeting (January 31, 2022).

Discussant on Jack Mintz, "The Global Corporate Minimum Tax: A Cure or Not?" at Public Finance in the Real World, a Symposium in Honour of Richard Bird (April 8, 2022).

"Using AI in tax research" invited lecture, University of Florida Graduate Tax Program (January 11, 2022).

2021 American Bar Association Mid-Year Tax Section Meeting, "The Computational Era in Tax Research" (January 28, 2021)

"Taxation and AI: The Pursuit of Alignment and Control" at Law & Society Association Annual Meeting (May 30, 2021).

"New Ways to Transform Tax Research: Entity Diagramming, Statute Analysis, Predicting Outcomes with AI" at the American Bar Association – Tax Section Fall Meeting (September 20, 2021).

"Using AI in tax research" invited lecture, University of Florida Graduate Tax Program, January 12, 2021.

2020 "Examples of AI applications in tax law" at the Second Annual UCI Law – A. Lavar Taylor Tax Symposium, "Machine intelligence and the changing nature of tax law practice" UC Irvine Graduate Tax Program, February 24, 2020, Irvine, California.

"Understanding Litigation Analytics for Case Evaluation," at the American Bar Association's ABA TechShow 2020, February 27, 2020, Chicago, Illinois.

"AI, IP and the legal field" (cancelled due to covid-19), presentation scheduled at Penn Law's annual intellectual property law conference, March 19, 2020, Philadelphia, Pennsylvania.

"Artificial intelligence and practicing law: what does the future hold for motor vehicle litigators?" (cancelled due to covid-19), presentation scheduled at the Law Society of Ontario's Motor Vehicle Litigation Summit, April 2, 2020, Toronto, Ontario.

A number of events were cancelled / postponed due to the pandemic.

"Faculty of Law Webinar: Law and Technology in the age of COVID-19", May 7, 2020

"Legal Singularity Workshop – chapter 1," August 5, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 2," August 19, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 3," September 2, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 4," September 16, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 5," September 30, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 6," October 14, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 7," October 29, 2020; w/ Abdi Aidid

CPA Ontario webinar, "Using Artificial Intelligence to Predict Outcomes in Tax Law"; Nov. 11, 2020

"Legal Singularity Workshop – chapter 8," Nov. 11, 2020; w/ Abdi Aidid

"Legal Singularity Workshop – chapter 8," Dec. 3, 2020; w/ Abdi Aidid

"EY General Counsel Roundtable Keynote Address on the future of law." At the invitation of Ernst & Young LLP, January 30, 2020, New York, NY.

2019 "Ahead by a Century: Tim Edgar, Machine Learning and the Future of Tax Avoidance," Conference on Reimagining Tax for the 21st Century: Inspired by Tim Edgar's Scholarship (Canadian Tax Foundation, Osgoode Hall Law School), February 9, 2019, Toronto, Ontario.

"Artificial Intelligence," Canadian Tax Foundation Conference on Taxation and Technology, February 28, 2019, Toronto, Ontario.

"The legal singularity & uses of artificial intelligence by counsel" at a one-day conference, Workshop:

Building a Shared Agenda: Collaborating on Socio-Legal Research to Improve Refugee Status Decision-Making. Osgoode Hall Law School, May 17, 2019, Toronto, Ontario.

"The rise and fall of legal ambiguity" Canadian Economics Association annual meetings, May 31, 2019, Banff, Alberta.

"Data analytics and tax law," Association of mid-career tax faculty (AMT) annual conference, June 14, 2019, San Diego, California.

"Artificial intelligence basics in legal," presentation at the International Legal Technology Association annual conference, August 19, 2019, Orlando, Florida.

"Value extraction from data collection: will we be needing lawyers in the digital era?" Canadian Institute for the Administration of Justice annual conference, October 16, 2019, Quebec City, Quebec.

"Using machine learning to predict outcomes in tax law" American Institute of Certified Professional Accountants (AICPA) annual conference, November 13, 2019, Washington, DC.

"Using machine learning to predict outcomes in tax law" Baker Tilly Canada annual knowledge forum, November 18, 2019, Toronto, Ontario.

"AI and the future of law," Pension Investment Association of Canada annual tax forum, November 28, 2019, Montreal, Quebec.

"AI and the future of law" Manitoba Bar Association Mid-Winter Meeting, January 25, 2019, Winnipeg, Manitoba.

"AI and the future of law webinar", with the Cyberjustice Lab, University of Montreal, January 29, 2019, Montreal, Quebec.

"AI and the future of law," U of T Faculty of Law Alumni Event, January 31, 2019, Boston, Massachusetts.

"The Future of Law: AI, machine-learning, and you," Leadership Skills Program, U of T Faculty of Law, February 26, 2019, Toronto, Ontario.

"AI and the future of law," Canadian Legal Innovation Forum, February 28, 2019, Toronto, Ontario.

"AI in a digital world," Deloitte event on the future of the delivery of tax services, April 9, 2019, Toronto, Ontario.

"The legal singularity & uses of artificial intelligence by counsel" at a one-day conference, Workshop: Building a Shared Agenda: Collaborating on Socio-Legal Research to Improve Refugee Status Decision-Making. Osgoode Hall Law School, May 17, 2019, Toronto, Ontario.

"Technological advancements and the role of AI in arbitration" Toronto Commercial Arbitration AGM, May 28, 2019, Toronto, Ontario.

"Classifiers, Case Finders, and Case Analytics: How AI Can Make Better Lawyers," Benchers Retreat, Law Society of British Columbia, June 6, 2019, Parksville, British Columbia.

"Blue J Legal," TSX Technology Investor Day, June 11, 2019, Toronto, Ontario.

"AI and the future of law," presentation to the National Judicial Institute, July 31, 2019, Calgary, Alberta.

"Data analytics and tax law," UC Hastings College of Law tax workshop, August 27, 2019, San Francisco, California.

"Blue J Legal," presentation at the Banff Venture Forum, October 4, 2019, Banff, Alberta.

"Reflections on artificial intelligence and the future of adjudication" Yukon 2019 Bench and Bar seminar, October 25, 2019, Whitehorse, Yukon.

"What will machine learning mean for dispute resolution in the 2020s?" Canadian bar association webcast / webinar, December 2, 2019, Montreal, Quebec.

2018 "Using Machine Learning to Predict Outcomes in Tax Law" at Toronto-Tsinghua Conference, University of Toronto (February 2, 2018).

"Using Machine Learning to Predict Outcomes in Tax Law," at Oxford Centre for Business Taxation

Conference, (June 28, 2018).

"Politics and Administrative Law: Evidence from the Supreme Court of Canada," at Siena-Toronto-Tel Aviv Conference on Law and Economics, (July 8, 2018), Lugano, Switzerland, with Andrew Green.

Transcending Books: What's Next for Law and Society," at TEDx Beacon Street at MIT, August 1, 2018, Cambridge, Massachusetts.

"AI and the impact on law libraries," at Canadian Association of Law Libraries, November 30, 2018, Toronto, Ontario.

"AI and the Future of Tax Administration" to Financial Management Institute of Canada, Toronto, Ontario (February 7, 2018).

"AI-Enhanced Legal Research" to National Judicial Institute, Toronto, Ontario (March 16, 2018).

"AI and the Future of Law," U of T Law Alumni Event, April 16, 2018, Hollywood, California.

"AI and the Future of Law", U of T Law Alumni Event, April 18, 2018, Palo Alto, California.

"Artificial Intelligence: the end of life as we know it, or a means of doing our work better?", Law Exchange International Conference, May 4, 2018, Toronto, Ontario.

"Keynote Address on the Role of Artificial Intelligence", International Fiscal Association Annual Conference, May 15, 2018, Calgary, Alberta.

"Keynote: Judgments as data: following Holmes' path of the law beyond the blackletter" at Conference on Preventing, Navigating and Resolving Tax Disputes, Jointly Presented by the Canadian Tax Foundation and the Tax Court of Canada, May 24, 2018, Montreal, Quebec.

"Keynote Address" at The Law Society of Alberta 2018 Board Retreat and Business Meeting, June 8, 2018, Jasper, Alberta.

"Tax: harnessing the power of technology, AI and the future of tax" at Accountancy Europe Digital Day, June 19, 2018, Brussels, Belgium.

"Artificial Intelligence" at the Digital Transformation 2018 Conference, August 14, 2018, Toronto, Ontario.

"Keynote: Computational and design thinking in the classroom" Ignite your Teaching Conference at Wilfrid Laurier University, August 21, 2018, Waterloo, Ontario.

"AI for Regulatory Insights" Treasury Board Secretariat and the Canada School of Public Service, October 19, 2018, Ottawa, Ontario.

"AI and the future of tax law" at the Canadian Trade Commissioner's "AI Summit", October 24, 2018, New York City, New York.

"Faculty panel on law and technology (with Gillian Hadfield and Lisa Austin)" 2018 U of T Faculty of Law Reunion, October 27, 2018, Toronto, Ontario.

"Law and technology: AI and blockchain" The Advocates' Society Ontario e-Discovery Conference, November 6, 2018, Toronto, Ontario.

"What is the right research platform for your firm?" Ontario Bar Association Techxpo, November 8, 2018, Toronto, Ontario.

"AI and the future of law" Queen's University Faculty of Law, November 12, 2018, Kingston, Ontario.

"AI and the future of law" Osgoode Hall Law School, November 13, 2018, Toronto, Ontario.

"The Promise of AI for Positive Comparative Law" McGill University Faculty of Law, November 20, 2018, Montreal, Quebec.

"AI and the future of law" University of Ottawa Faculty of Law, November 22, 2018, Ottawa, Ontario.

"AI and the future of law" Lakehead University Faculty of Law, November 29, 2018, Thunder Bay, Ontario.

"AI and the future of law" Western University Faculty of Law, December 4, 2018, London, Ontario.

"Politics and Administrative Law: Evidence from the Supreme Court of Canada", with Andrew Green,

Comparative High Court Decision Making Workshop, Hebrew University, Dec. 17, 2018, Jerusalem, Israel.

- 2017 “What is AI? Why does it matter?” AI Toronto, National Club, Toronto, Ontario, March 29, 2017.
- “AI and the future of tax law” at Fiscal Forum 2017, Government of Canada, Ottawa, Ontario (April 21, 2017).
- “Toronto Computer Lawyers Group - Disruptive Technologies: Artificial Intelligence” at Deloitte, Toronto, Ontario (May 2, 2017).
- “Using Machine Learning to Predict Outcomes in Tax Law” at Tech Leadership Conference 2017, Waterloo, Ontario (May 10, 2017).
- “Canadian Tax Foundation Young Practitioners Tech Panel” at Deloitte, Toronto, Ontario (June 12, 2017).
- “Using new tools to make life easier: Artificial intelligence and the future of tax” CPA One Conference, Ottawa, Ontario (September 19, 2017).
- “Quantitative Analysis of Judicial Voting” at conference on Research Methods in Constitutional Law, Oslo, Norway (November 16, 2017).
- “Using Machine Learning to Predict Outcomes in Tax Law” CFE Europe Conference, Prague, Czech Republic (November 24, 2017).
- “Panel on the Law and Ethics of AI” at AI World Forum, Toronto, Ontario (November 27, 2017).
- “Beyond the Cloud: Building Trust in Artificial Intelligence” NextAI Launch, Bell Lightbox, Toronto, Ontario, January 25, 2017.
- “Regulation by Machine” Faculty Workshop, Osgoode Hall Law School, February 7, 2017.
- “AI and the Future of Tax Law” Osgoode Hall Law School, February 8, 2017.
- “Using Machine Learning to Predict Outcomes in Tax Law” Thomson Reuters Tax Update, February 15, 2017.
- “Using Machine Learning to Predict Outcomes in Tax Law” James Hausman Tax Law and Policy Workshop, University of Toronto, March 1, 2017.
- “The Hype and Hope of Artificial Intelligence” Massey College, March 14, 2017.
- “Legal Innovations: More than Ideas” Closing Keynote Address Canadian Corporate Counsel Association Annual Conference, April 4, 2017.
- “Using Machine Learning to Predict Outcomes in Tax Law” at Ontario Bar Association Tax Law Section Annual Meeting, Toronto, Ontario (June 21, 2017).
- “The Past, Present and Future of Legal Research” Canadian Tax Foundation Ontario Annual Conference, Toronto, Ontario (October 23, 2017).
- “The Future of Tax, Technology, Law and Employment” at Department of Finance, Ottawa, Ontario (November 30, 2017).
- “How Every Business Leader Should be Thinking about AI” at Evanta CIO Summit, Toronto, Ontario (December 13, 2017).
- 2016 “The Path of the Law: Toward Legal Singularity,” Faculty Workshop, 12:30-2pm, January 9, 2016.
- “The Path of the Law: Toward Legal Singularity,” Canadian Bar Association Annual Meeting, Halifax, Nova Scotia, January 29, 2016.
- “AI and the Future of Tax Law,” LSUC Small and Solo Practitioner’s Conference, Toronto, Ontario, June 9, 2016.
- “The Path of the Law: Toward Legal Singularity,” Siena, Italy, Siena-Toronto-Tel Aviv Law and Economics Conference, June 13, 2016.
- “AI and the Future of Tax Law,” Canadian Tax Foundation, Toronto, Ontario, June 21, 2016.
- “The Path of the Law: Towards Legal Singularity,” Canadian Law and Economics Association Conference,

September 24, 2016.

"Regulation by Machine" Neural Information Processing Systems (NIPS) Conference, Dec. 8, 2016.

"Cognitive Computing and the Future of Tax," Massey College Entrepreneurship Club, Mar. 14, 2016.

"The Path of the Law: Toward Legal Singularity," Stanford Law School, 12:30-2 pm, March 31, 2016.

"AI and the Future of Law" Legal Innovator's Roundtable, Toronto, Ontario, April 21, 2016.

"Toronto as Machine Learning Capital of the World," TechTO, August 8, 2016.

"Innovation in Law School Administration," University of Alberta, Edmonton, Alberta, Sept. 1, 2016.

"AI in Legal," Osler Hoskin & Harcourt LLP, October 25, 2016.

"New Shiny Things: Evolution or Disruption?" Ontario Bar Association, TechXPO, November 9, 2016.

"AI and the Future of Law" Blakes Innovation Forum, MaRS, November 24, 2016.

"AI and the Future of Law" Department of Justice, Ottawa, Ontario, December 14, 2016.

2015 "Blue J Legal" at the Financial Innovation Collaboration Forum, Toronto Financial Services Alliance, OCE, 9-3 pm; February 26, 2015

"U of T Law Inspires: The Future of Artificial Intelligence in Law" Faculty of Law, 12:30-2 pm, March 3, 2015

"Cognitive Computing and the Future of Legal Research" Centre for Innovation Law and Policy, Faculty of Law, 12:30-2 pm. March 31, 2015

"The Path of the Law: Toward Legal Singularity," LegalTech International Conference, September 24, 2015.

"The Path of the Law: Toward Legal Singularity," Tax Law Society Panel, September 28, 2015.

LECTURES:

"Cognitive Computing and the Future of Tax," Max Planck Institute, Munich, Germany, July 22, 2015.

"Cognitive Computing and the Future of Tax," Agency Management Committee, Canada Revenue Agency, November 25, 2015.

2014 "Accumulating Wisdom: An Updated Empirical Examination of Class Counsel's Fees in Ontario Class Actions" at the University of Toronto Faculty of Law Monday Workshop, January 2014.

American Law and Economics Association, University of Chicago, "Docket Control at the Supreme Court of Canada" May 2014.

"Institutional Features of High Court Decision-Making" at the STILE Conference, Naples, Italy, July 2014.

"Institutional Features of High Court Decision-Making" at the Canadian Law and Economics Association Annual Conference, September 2014.

"Docket Control at the Supreme Court of Canada" at the Thompson Rivers University Faculty of Law, January 2014.

"Docket Control at the Supreme Court of Canada" at the University of Chicago Judicial Behaviour Workshop, April 2014.

"Policy Preferences, Expertise, and Tax Appeals" at the Faculty of Law, Columbia University, September 2014.

2013 American Law and Economics Association, Vanderbilt University, "The Prospect of Gaming on High Courts" May 2013.

Commentator on Reuven Avi-Yonah, "And Yet It Moves: Taxation and Labor Mobility in the 21st Century" at Oxford University Academic Symposium, June 2013.

"Operating the New UK GAAR" at Oxford University Summer Conference, June 2013.

"Docket Control at the Supreme Court of Canada" at the Siena-Toronto-Tel Aviv Law and Economics

- Annual Conference, Florence, Italy, July 2013.
- "Price Discrimination in Income Taxation" at CEPR conference on Justice, Taxation and Social Policy, Salzburg, Austria, August 2013.
- "Accumulating Wisdom: An Updated Empirical Examination of Class Counsel's Fees in Ontario Class Actions" at the Canadian Law and Economics Association Annual Conference, September 2013.
- "Docket Control at the Supreme Court of Canada" at the Canadian Law and Economics Association Annual Conference, September 2013.
- 2012 American Law and Economics Association, Stanford University, "The Power of the Chief Justice" May 2012
- "Policy Preferences, Expertise and Tax Appeals" at the Siena-Toronto-Tel Aviv Law and Economics Annual Conference, Pescara, Italy, June 2012
- Organizer, Canadian Law and Economics Association Annual Conference, September 2012; by using new channels to advertise the conference I was able to generate a record-number of submissions to the conference and the highest-ever registered attendance. The conference attendance was doubled in 2012 from recent years.
- "Policy Preferences, Expertise and Tax Appeals" at the Siena-Toronto-Tel Aviv Law and Economics Annual Conference, Pescara, Italy, September 2012.
- 2011 "The Paper Chase: The Need for the Institutional Regulation of the Papers of Supreme Court Justices," with Sujit Choudhry.
- "The Power of the Chief Justice," with Andrew Green, forthcoming in the peer-reviewed *Journal for Empirical Legal Studies*.
- "Price Discrimination in Income Taxation: Defending Half-Hearted Anti-Avoidance" at the Faculty of Law, McGill University, March 2011
- American Law and Economics Association, Columbia University, "Is Bigger Always Better? On Optimal Panel Size with Evidence from the Supreme Court of Canada," May 2011
- "The Power of the Chief Justice" at the Canadian Economics Association Annual Conference, June 2011
- "Price Discrimination in Income Taxation" at the Canadian Economics Association Annual Conference, June 2011
- "Price Discrimination in Income Taxation" at the University of Waterloo Tax Law and Policy Research Symposium, June 2011
- "Price Discrimination in Income Taxation" at the Monash University, Melbourne, Australia, July 2011
- "Price Discrimination in Income Taxation" at the Faculty Workshop, September 2011
- Organizer, Canadian Law and Economics Association Annual Conference, September 2011
- "Price Discrimination in Income Taxation" at the Osler, Hoskin & Harcourt LLP, November 2011
- "The Power of the Chief Justice" at the Conference for Empirical Legal Studies Conference at Northwestern in November 2011
- 2010 "Ontario's Green Energy 'Fee': The Trouble with Taxation through Regulation," with Finn Poschmann (C.D. Howe Institute, e-brief no. 98, April 22, 2010).
- "Interventions at the Supreme Court of Canada" at the Siena-Toronto-Tel Aviv Law and Economics Annual Conference, June 2010
- "Adapting to Tax Law Complexity" (an earlier version of "Price Discrimination in Income Taxation: Defending Half-Hearted Anti-Avoidance") at the University of New South Wales, October 2010
- 2009 Presented "Interest Deductibility and the GAAR After Lipson" at the Lipson Conference, February 2009
- "Charter Decisions in the McLachlin Era," Constitutional Cases 2008, Osgoode Hall Law School, Apr. 2009
- "Is Bigger Always Better?" at the Siena-Toronto-Tel Aviv Law and Economics Annual Conference, June

2009

"Assessing Tax-Free Savings Accounts," at Tax Expenditures Conference, Osgoode Hall Law School, September 2009

"Tax Law Complexity" at the Canadian Law and Economics Association Conference, October 2009

"Trebilcock on Tax Avoidance?" at the Symposium in Honour of Michael Trebilcock, October 2009

"Interventions at the Supreme Court of Canada" at the Asper Centre Symposium on the Role of Interveners in Public Interest Litigation, November 2009

"Interventions at the Supreme Court of Canada" at the Law and Economics Workshop, Faculty of Law, University of Toronto, December 2009

2008 Presented "Mutual Misunderstanding in Contract", Siena-Toronto-Tel Aviv Law and Economics Annual Conference, June 2008

Presented "Assessing Tax-Free Savings Accounts" at the University of Waterloo Tax Policy Conference, August 2008

Presented "Is Bigger Always Better?" at the Faculty Workshop, September 2008

Presented "Is Bigger Always Better?" at the Canadian Law and Economics Association Conference, September 2008

Presented "Mutual Misunderstanding in Contract" at the Canadian Law and Economics Association Conference, September 2008

Presented "Should They All Just Get Along? Judicial Ideology, Collegiality, and Appointments to the Supreme Court of Canada" Presented at the Ivan Rand Memorial Lecture Panel Discussion, Judging Appointments: Political Plurality and Judicial Selection in Canada, University of New Brunswick, Faculty of Law February 15, 2008

2007 "The Legacy of UK Tax Concepts in Canadian Income Tax Law" Presented at The Legacy of UK Tax Concepts Conference, University of Hong Kong (December 18, 2007), with David Duff.

"Policy Preference Change and Appointments to the Supreme Court of Canada" Presented at Looking Back, Looking Forward: Judicial Independence in Canada and the World, University of Toronto, Faculty of Law (November 30, 2007), with Andrew Green.

"Mutual Misunderstanding in Contract" Presented at Faculty Workshop, University of Toronto, Faculty of Law (November 19, 2007).

"Policy Preference Change and Appointments to the Supreme Court of Canada" Presented at the Empirical Legal Studies Conference, New York University Law School (November 9, 2007), with Andrew Green.

"Kingstreet Investments: Taking a Pass on the Defence of Passing On" Presented at Canadian Commercial and Consumer Law Symposium, University of Toronto, Faculty of Law (October 19, 2007).

"Policy Preference Change and Appointments to the Supreme Court of Canada" Presented at Canadian Law and Economics Association Annual Meeting (September 28, 2007), with Andrew Green.

"Policy Preference Change and Appointments to the Supreme Court of Canada" Presented at Siena-Toronto Initiative in Law and Economics 2007 Conference, Siena, Italy (June 12, 2007), with Andrew Green.

2006 "Income Contingent Financing for Higher Education" (with David Duff).

"Remedies and Alternative Contracts". Presented at the Siena-Toronto Initiative in Law and Economics Conference, University of Toronto, Faculty of Law, May 1, 2006.

"Rethinking the Approval of Class Counsel's Fees in Ontario Class Actions". Presented at the annual meeting of the Canadian Association of Law Teachers on May 30, 2006 at Osgoode Hall Law School.

"Compliance Costs: Lessons for the EU from the Canadian Experience". Presented at the Jean Monnet conference entitled, "Tax Compliance Costs for Companies in an Enlarged European Community" on July

8, 2006, in Rust, Austria.

Discussant, Tamara Larre, "The Taxation of Personal Injury Damages: Towards a Coherent yet Workable Approach". Tax Policy Research Symposium, University of Waterloo, August 25, 2006.

"The Reasonable Justice: An Empirical Analysis of Frank Iacobucci's Career on the Supreme Court of Canada" (with Andrew Green). At the Canadian Law and Economics Association 2006 Conference, University of Toronto, September 30, 2006.

"Remedies and Alternative Contracts". At the Canadian Law and Economics Association 2006 Conference, University of Toronto, September 30, 2006.

"The Reasonable Justice: An Empirical Analysis of Frank Iacobucci's Career on the Supreme Court of Canada" (with Andrew Green). At the Conference in Honour of the Hon. Frank Iacobucci, University of Toronto, October 19, 2006.

"The Reasonable Justice: An Empirical Analysis of Frank Iacobucci's Career on the Supreme Court of Canada" (with Andrew Green). Presented at the Economics Workshop, Wilfrid Laurier University, November 24, 2006.

- 2005 Class Actions Without Borders, Osgoode Hall Law School (April 2006), presented "Rethinking the Approval of Class Counsel's Fees in Ontario Class Actions"

The Supreme Court of Canada and the General Anti-Avoidance Rule: Tax Avoidance after Canada Trustco and Mathew (November 2005), University of Toronto Faculty of Law, presented "Retroactivity and the General Anti-Avoidance Rule"

Tax Policy Research Symposium, University of Waterloo (August 2005), presented "The Taxation of Strike Pay"

Canadian Association of Law Teachers (June 2005), University of British Columbia, presented "The Source Doctrine" (an early version of "The Taxation of Strike Pay")

- 2004 Tax Policy Research Symposium: Perspectives from Law & Accounting, University of Waterloo (August 2004), discussant for Lisa Philipps's paper entitled, "New Models of Fiscal Citizenship: Innovations in Budget and Tax Policy Making Processes Internationally"

Taking Public Universities Seriously (December 2004), University of Toronto, presented with David Duff "An Income-Contingent Financing Program for Ontario"

Graduate Supervision

PhD or SJD: 10

- 2021 Rory Gillis (SJD, University of Toronto Law)
- 2017 Polimenis Koundouros (LL.M., University of Toronto Law)
- 2014 Karen Stillwell (LL.M., University of Toronto Law)
- 2013 Nabeel Peermohamed (LL.M., University of Toronto Law)
- 2012 Maria Jose Espantoso Bedoya (LL.M., University of Toronto Law)
- 2011 Emily Satterthwaite (LL.M., University of Toronto Law)
- 2010 Marcos Cervantes Laflamme (LL.M., University of Toronto Law)
- 2009 Rinat Begaliyev (LL.M., University of Toronto Law)
- 2008 Lesley Kim (LL.M., University of Toronto Law)
- 2007 Daniel Lyons (LL.M., University of Toronto Law)